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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Order Sustaining  
Eighth Omnibus Objection Of  
USACM Trust To Proofs of Claim  
Based Entirely Upon Investment In  
The Marlton Square Loan**

Date: June 14, 2011  
Time: 10:30 a.m.

**PLEASE TAKE NOTICE** that the Order Sustaining Eighth Omnibus Objection  
Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Marlton  
Square Loan was entered on June 17, 2011. A true and correct copy of which is attached  
hereto as Exhibit A.

Dated: June 20, 2011.

**LEWIS AND ROCA LLP**

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